

Buyer/Investor	Target	BD	YEAR
PiperJaffray	Calgene	YES	1988
Bisys	Tridatatron Software Services	YES	1996
Hartzell	Industrial Tube Corporation	YES	2004
Hampson	Composites Horizons, Inc.	YES	2006
Northrup Grumman	Scaled Composites	YES	2007
Gradcheck Capital, LLC	Intrex Global Solutions	YES	2010
JAM Equity Partners R-V Metal Fabricating, Inc	AAG Essner	YES YES	2010 2011
Nogales Investors	DR Technologies	YES	2011
The Cadmus Group	CTG	YES	2011
Tranzact	Online Auto Insurance	YES	2012
Pegasus Capital Group	Midwest Automotive	YES	2013
Thermal Structures	Thermal Energy Products	YES	2015
Meridian General	Powder Coating Services	YES	2016
Prediversified Holdings	E. Jordan Brookes	YES	2016
DPS	SPL Express, Inc.	YES	2017
COHERENT	ONDAX*	YES	2018

Certain representative transactions were completed by Impact Capital Group, Inc. principals while at other investment entities.

* Transactions executed through Hamilton Grant, LLC.